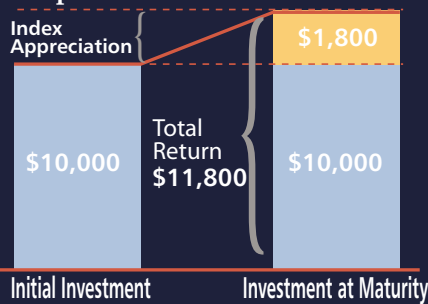


CD Model

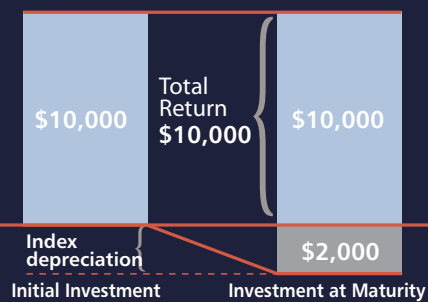
Fourth Quarter 2011

Example Payout Scenarios with Principal Protection

Example 1 *(See back side for description)*



Example 2

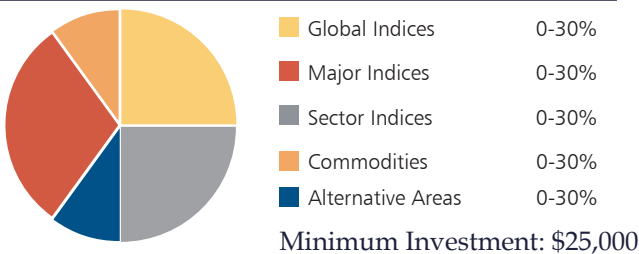


Target Objectives

Brookstone Capital Management provides FDIC-insured bank CDs that seek higher returns than traditional CDs by utilizing a market-linked component. Brookstone's strategy can be characterized by the following:

- Provide full principal protection up to FDIC limits of \$250,000 per account per bank.
- Offer market upside participation with no downside risk.
- Regular liquidity events so that investors can access some of their money each year.
- Diversified exposure to a variety of asset classes, tactically determined each month, including domestic equities, international equities, commodities and any number of other asset classes or sectors.
- All CDs are conveniently purchased in your TD Ameritrade account and are eligible for IRA and non-qualified accounts.

Construction



Investment Path

- Conservative
- Moderately Conservative
- Moderate
- Moderately Aggressive
- Aggressive

Primary Goals

- ▶ Capital preservation
- ▶ FDIC insurance
- ▶ No market fluctuation if held to maturity

IMPORTANT DISCLOSURES AND RISK CONSIDERATIONS

Structured CDs may not be suitable for all investors and are sold only by prospectus. Investors should carefully read the prospectus and pricing supplement prior to investing which contains a detailed explanation of the risks, tax treatment, and other relevant information about the investment. Additionally, investors should consult their accounting, legal or tax advisors before investing.

This communication is prepared solely for informational purposes and should not be considered an offer to sell or solicitation to buy any security. Investors should consult their accounting, legal or tax advisors before investing. Additionally, structured CDs should be considered buy and hold investments and may result in a loss if sold prior to maturity. An active trading market may not develop. Many factors may affect investment value such as interest rates, volatility of the underlying asset, trading market and time remaining until maturity. All opinions and estimates are given as of the date hereof and are subject to changes. The value of any investment may fluctuate as a result of market changes.

Please refer to back page for Important Notes.

1751 S. Naperville Rd., Suite 208, Wheaton, IL 60189 Phone (630) 653-1400 Fax (630) 653-4925 www.BrookstoneCM.com
Investment advisory services offered through Brookstone Capital Management LLC, an SEC Registered Investment Advisor

Terms

Terms vary from month to month - See your investment advisor for the most current offerings.

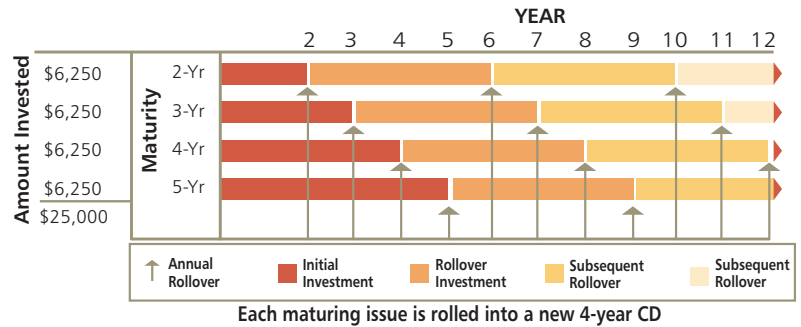
Example Payout Summary 1

\$10,000 investment in the CD Model linked to a basket of indices. CD matures in 3 years. Participation rate of 90% - should the basket of indices move higher, investor would participate in 90% of those gains. At maturity, the basket had risen 20% investor would receive original investment (\$10,000), plus a return of 18% (\$10,000 x 90% (0.90) x 20% (0.20) = \$1,800)

Example Payout Summary 2

Same terms as above but at maturity basket of indices declined 20% Rather than incurring a \$2,000 loss, investor would receive entire principal back.

Example of Liquidity with Annual Rollover



\$25,000 total investment would be invested with \$6,250 in each year.

Assets May Include:

Major Indices

- S&P 500
- NASDAQ 100
- Dow Jones Industrial Average
- Russell 1000, 2000, 3000

Global Indices

- FTSE 100
- DJ Euro Stoxx
- Nikkei 225

Sector Indices

- Technology
- Industrials
- Real Estate
- Utilities
- Materials
- Cyclical

Commodities

- Gold
- Natural Gas
- Crude Oil
- Energy
- Basic Materials

IMPORTANT NOTES

The information in this document is not intended to predict actual results and no assurances are given with respect thereto. Any illustrative hypothetical performance information should not be relied upon in reaching an investment decision. This data does not reflect actual performance, nor was a contemporaneous investment model run of any index. Structured investments typically pay an interest or coupon rate substantially above the prevailing market rate. They also frequently cap or limit the upside participation in the reference asset, particularly if some principal protection is offered or if the security pays an above-market rate of interest. Attendant risks may include loss of principal and the possibility that at expiration the investor will own the referenced asset at a depressed price. Other factors that may affect the investment value of the structured investment include: interest rates, volatility of the underlying asset, liquidity and time remaining until maturity. While structured products pay interest similar to debt securities, they often exhibit very different profit and loss potential. The profit and loss potential of many structured products is more akin to an option contract, particularly those where principal invested is at risk from market movements in the underlying security. Structured investments are generally backed by the issuing firm. Typically, the issuer of the structured investment maintains a secondary market; however, they are not obligated to do so.

The performance indicated for each model portfolio does not include any deduction for the advisory fees charged by each individual advisor utilizing the portfolios (which generally range from 1.00% - 2.00% per annum depending upon, among other things, the size of the client account) or any custodial fees charged by the custodian selected by the client. Actual client returns would have been reduced by the amount of these advisory and custodial fees. The actual results for the comparable periods would also have varied from the model portfolio results based upon the timing of contributions and withdrawals from individual client accounts.